



Why Travelers for Asset Management?

Travelers SelectOne+® for Asset Management

Benefit from superior flexibility and maximum protection against a wide range of liability exposures.

Investment advisers and funds face a wide variety of exposures — from professional liability to employment practices liability and employee dishonesty. It's essential to be prepared for the unexpected. Travelers has your solution.

Travelers SelectOne+ for Asset Management offers superior flexibility that allows you to choose coverage options for your specific needs. With our experience and our dedicated teams who are knowledgeable about your industry and the challenges it faces, Travelers can help you ensure continued success in a competitive and challenging investment marketplace.



Because the Travelers suite of products is broad:

Suite of Products:

- Investment Adviser Professional Liability
- Mutual Fund Liability
- Hedge Fund Liability
- Private Equity Fund Liability inclusive of Real Estate Services via endorsement
- Private Company Directors and Officers Liability
- Public Company Directors and Officers Liability
- Side A DIC for Mutual Fund Directors
- Employment Practices Liability
- Fiduciary Liability
- Crime (SFAA Form 14, Investment Company Bond, Fiduciary Dishonesty Bond)
- CyberRisk
- Property/Casualty: general liability, auto liability, workers compensation, property, umbrella
- Kidnap and ransom
- Identity fraud expense reimbursement coverage

Because the Travelers Asset Management segment includes:

- Underwriting specialists who invest the time to understand your business and each insured.
- Claim attorneys who are exclusively focused on the asset management business and understand these complex claims as well as topical issues that affect the industry.
- Our Asset Management team who is committed to superior service.

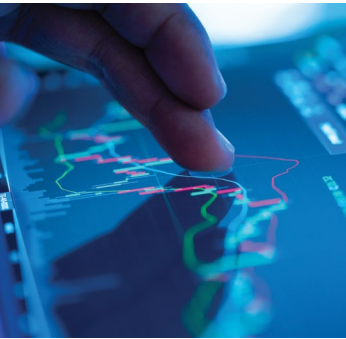
Because of Travelers risk mitigation services:

The following services and tools are all part of the solutions that Travelers offers its policyholders at no additional cost.

- Pre-breach services by Symantec™ and Travelers eRiskHub® powered by NetDiligence® for CyberRisk insureds
- Employment Practices Liability Hotline for EPL insureds
- ERISA Help Line for Fiduciary insureds
- CyberScout® for Identity Fraud Expense Reimbursement insureds
- SPS crisis response services for Kidnap & Ransom insureds
- *Risk Management Plus+ Online®* available to management liability insureds

Because Travelers:

- Has provided effective insurance solutions for more than 160 years and addresses the needs of a wide range of industries.
- Has consistently received high marks from independent ratings agencies for financial strength and claims-paying ability.
- Has offices nationwide, possessing national strength and local presence.
- Has dedicated underwriters and claim professionals.



The right coverage for your organization is crucial. Travelers' products are designed specifically for asset management firms and the exposures they face.



travelers.com

Travelers Casualty and Surety Company of America and its property casualty affiliates. One Tower Square, Hartford, CT 06183

This material does not amend, or otherwise affect, the provisions or coverages of any insurance policy or bond issued by Travelers. It is not a representation that coverage does or does not exist for any particular claim or loss under any such policy or bond. Coverage depends on the facts and circumstances involved in the claim or loss, all applicable policy or bond provisions, and any applicable law. Availability of coverage referenced in this document can depend on underwriting qualifications and state regulations. Certain services may be provided to you by Symantec or NetDiligence and in using them you must agree to the specific service provider's Terms of Use and Privacy Policy. Travelers Casualty and Surety Company of America and its property casualty affiliates ("Travelers") makes no warranty, guarantee or representation as to the accuracy or sufficiency of any such services. The use of the services and the implementation of any product or practices suggested by Symantec or NetDiligence is at your sole discretion. Travelers disclaims all warranties, express or implied. In no event will Travelers be liable in contract or in tort for any loss arising out of the use of these services or any other vendor's products.

© 2022 The Travelers Indemnity Company. All rights reserved. Travelers and the Travelers Umbrella logo are registered trademarks of The Travelers Indemnity Company in the U.S. and other countries. CP-9421 Rev. 4-22