



Miscellaneous Professional Liability  
Travel Agents or Tour Operators  
Additional Information Request

Travelers Casualty and Surety Company of America

THE INFORMATION BEING REQUESTED IS FOR A CLAIMS-MADE POLICY. IT IS IMPORTANT THAT YOU READ ALL OF THE PROVISIONS OF YOUR POLICY CAREFULLY.

DEFENSE EXPENSES ARE INCLUDED WITHIN THE LIMITS OF COVERAGE AND RETENTION, AND SUCH LIMITS MAY BE COMPLETELY EXHAUSTED BY THE PAYMENT OF DEFENSE EXPENSES. THE COMPANY WILL NOT BE LIABLE FOR DEFENSE EXPENSES OR THE AMOUNT OF ANY JUDGMENT OR SETTLEMENT AFTER EXHAUSTION OF THE LIMITS OF COVERAGE.

Answer each question on behalf of all entities seeking insurance coverage, unless specifically requested otherwise.

**GENERAL INFORMATION**

Proposed Named Insured:		Today's Date:
Proposed Effective Date (mm/dd/yyyy):	Proposed Expiration Date (mm/dd/yyyy):	

**TRAVEL AGENTS OR TOUR OPERATORS INFORMATION**

- Provide a percentage breakdown of gross receipts per the following:
 

Retail Operations	_____ %
Wholesale Operations	_____ %
Other: _____	_____ %
Total (must equal 100%)	_____ %
- Provide a percentage breakdown of all client groups you are involved booking travel for:
 

Student/Youth _____ %	Cruises _____ %	Corporate Travel _____ %
Adventure _____ %	Spring Break _____ %	Group Travel (8+ bookings at once) _____ %
Mountain Climbing _____ %	Skydiving _____ %	Deep Sea Fishing or Diving _____ %
Other (describe): _____ %		
- Do you own and operate group tours? .....  Yes  No  
If yes, indicate the percentage of revenues derived from tour operation: \_\_\_\_\_ %
- Do you sell tours to other travel agents, affinity and/or no-affinity groups? .....  Yes  No  
If yes, explain: \_\_\_\_\_
- Do you sell tours for affiliated companies? .....  Yes  No  
If yes, explain: \_\_\_\_\_
- Do you provide services online? .....  Yes  No  
If yes, what percentage of services are done online? \_\_\_\_\_ %
- What type of travel is the applicant booking (check all that apply)?  
 Flights     Hotels     Cruises     Car Rental     Vacation Packages
- Are you selling any foreign tours/packages? .....  Yes  No  
If yes, list top 5 countries by revenue (plus % from each):
 

1) _____ %	4) _____ %
2) _____ %	5) _____ %
3) _____ %	

9. Do you belong to an accredited organization such as National Tour Association or the U.S. Tour Operators Association? .....  Yes  No  
*If yes, list all affiliations:* \_\_\_\_\_
10. Do you offer or sell trip insurance? .....  Yes  No  
*If yes, provide your top three markets: (1)\_\_\_\_\_ (2)\_\_\_\_\_ (3)\_\_\_\_\_*
11. Do you use legal disclaimers on all sales and marketing materials? .....  Yes  No
12. Are legal disclaimers used regarding safety of any given location? .....  Yes  No
13. Are signed waivers of liability required from all clients? .....  Yes  No
14. Do you have an after hours or emergency answering service or call center? .....  Yes  No  
*If yes, how are calls from clients in foreign countries handled?* \_\_\_\_\_

**FRAUD STATEMENTS – Attention Applicants in the Following Jurisdictions:**

**ALABAMA, ARKANSAS, DISTRICT OF COLUMBIA, MARYLAND, NEW MEXICO, AND RHODE ISLAND:** Any person who knowingly (or willfully in MD) presents a false or fraudulent claim for payment of a loss or benefit or who knowingly (or willfully in MD) presents false information in an application for insurance is guilty of a crime and may be subject to fines and confinement in prison.

**COLORADO:** It is unlawful to knowingly provide false, incomplete, or misleading facts or information to an insurance company for the purpose of defrauding or attempting to defraud the company. Penalties may include imprisonment, fines, denial of insurance, and civil damages. Any insurance company or agent of an insurance company who knowingly provides false, incomplete, or misleading facts or information to a policyholder or claimant for the purpose of defrauding or attempting to defraud the policyholder or claimant with regard to a settlement or award payable from insurance proceeds shall be reported to the Colorado Division of Insurance within the Department of Regulatory Agencies.

**FLORIDA:** Any person who knowingly and with intent to injure, defraud, or deceive any insurer files a statement of claim or an application containing any false, incomplete, or misleading information is guilty of a felony of the third degree.

**KENTUCKY, NEW JERSEY, NEW YORK, OHIO, AND PENNSYLVANIA:** Any person who knowingly and with intent to defraud any insurance company or other person files an application for insurance or statement of claim containing any materially false information or conceals for the purpose of misleading, information concerning any fact material thereto commits a fraudulent insurance act, which is a crime and subjects such person to criminal and civil penalties. (In New York, the civil penalty is not to exceed five thousand dollars (\$5,000) and the stated value of the claim for each such violation.)

**LOUISIANA, MAINE, TENNESSEE, VIRGINIA, AND WASHINGTON:** It is a crime to knowingly provide false, incomplete, or misleading information to an insurance company for the purpose of defrauding the company. Penalties include imprisonment, fines, and denial of insurance benefits.

**OREGON:** Any person who knowingly presents a false or fraudulent claim for payment of a loss or benefit or who knowingly presents false information in an application for insurance may be guilty of a crime and may be subject to fines and confinement in prison.

**PUERTO RICO:** Any person who knowingly and with the intention of defrauding presents false information in an insurance application, or presents, helps, or causes the presentation of a fraudulent claim for the payment of a loss or any other benefit, or presents more than one claim for the same damage or loss, shall incur a felony and, upon conviction, shall be sanctioned for each violation with the penalty of a fine of not less than five thousand dollars (\$5,000) and not more than ten thousand dollars (\$10,000), or a fixed term of imprisonment for three (3) years, or both penalties. Should aggravating circumstances be present, the penalty thus established may be increased to a maximum of five (5) years; if extenuating circumstances are present, it may be reduced to a minimum of two (2) years.

It is understood and agreed that this additional information request shall become part of the application for Professional Liability Errors & Omissions Insurance.

**SIGNATURES**

I acknowledge that this document is to be read in conjunction with the core application and that all notices contained therein are deemed fully incorporated herein. I also affirm that any declarations made in the core application regarding the information contained therein also apply to the information contained herein, including any material submitted herewith.

Authorized Representative Signature:*	Authorized Representative Name - Printed:	Date:
<b>X</b>		
Producer Signature: *	State Producer License No. (required in FL):	Date:
<b>X</b>		
Agency:	Agency Contact:	Agency Phone Number:

\* If you are electronically submitting this document, apply your electronic signature to this form by checking the Electronic Signature and Acceptance box below. By doing so, you agree that your use of a key pad, mouse, or other device to check the Electronic Signature and Acceptance box constitutes your signature, acceptance, and agreement as if actually signed by you in writing and has the same force and effect as a signature affixed by hand.

- Electronic Signature and Acceptance – Authorized Representative
- Electronic Signature and Acceptance – Producer